

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**VONWIN CAPITAL MANAGEMENT,
L.P.**

**LANTERN ENDOWMENT PARTNERS,
L.P. F/K/A ZFI ENDOWMENT
PARTNERS, L.P.**

Name of Transferee

Name of Transferor

Date Filed: 10/29/2009
Court Claim #: 55854
ISIN: XS0334732491
Notional Amount: \$300,000.00

Date Filed: 10/29/2009
Court Claim #: 55854
ISIN: XS0347925264
Notional Amount: \$850,000.00

**Name and Address of where notices to Transferee
should be sent:**

VonWin Capital Management, L.P.
261 Fifth Avenue, 22nd Floor
New York, NY 10016
Attn: Roger Von Spiegel

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

VONWIN CAPITAL MANAGEMENT, L.P.

By: /s/Roger Von Spiegel
Name: Roger Von Spiegel
Title: Managing Member, VonWin Capital, LLC
the General Partner of VonWin Capital
Management, L.P.

AGREEMENT AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Lantern Endowment Partners, L.P. f/k/a ZFI Endowment Partners, L.P.**, ("**Seller**"), hereby unconditionally and irrevocably sell, transfer, and assign to **Vonwin Capital Management, L.P.**, Tradition Asiel Securities as riskless principal (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to **Proof of Claim Number 55854** filed by or on behalf of Seller's predecessor-in-title (the "**Proof of Claim**") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller, or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of **PARTIAL** Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) neither Seller nor any of its predecessors-in-title has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) neither Seller nor any of its predecessors-in-title has accelerated any of the Purchased Securities.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) in the form attached hereto as Exhibit A, including this Agreement and Evidence of **PARTIAL** Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of **PARTIAL** Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. With respect to the Transferred Claims, any payments, distributions, or proceeds owed to Purchaser (by virtue of this Agreement and Evidence of **PARTIAL** Transfer of Claim) but received by Seller—specifically including, but not limited to, the April 2015 Seventh Interim Distribution—shall be held in trust for the benefit of Purchaser, and Seller shall promptly (but in any event no later than three (3) business days) remit any such payments, distributions, or proceeds to Purchaser. In the event that Seller fails to timely (*i.e.*, within three (3) business days) remit any such payments, distributions, or proceeds to Purchaser, interest in the amount of five percent (5%) per day shall accrue until Seller remits same to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method, or via another settlement method agreeable to both Purchaser and Seller), as Purchaser may designate in writing to Seller. This Agreement and Evidence of **PARTIAL** Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Partial Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 2nd day of March 2015.

Seller:

Lantern Endowment Partners, LP
f/k/a ZFI Endowment Partners, L.P.

By: 

Name: Daniel Zwiirn
Title: Managing Partner

Address:

156 West 56th Street, 11th Floor
New York, NY 10019

Purchaser:

VonWin Capital Management, LP

By: 

Name: Roger von Spiegel
Title: Managing Member, VonWin Capital, LLC
the General Partner of VonWin Capital Management,
L.P.

Address:

261 Fifth Avenue, 22nd Floor
New York, NY 10016

Schedule 1

Transferred Claims

Purchased Claim

Lehman Programs Securities to which Transfer Relates

Allowed LBHI Claim Number	Allowed Claim Amount	Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/ Notional Amount	Coupon	Maturity	EuroClear Blocking Number
55854.43	\$101,600.00	LEH SWPSRDRG	XS0334732491	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$300,000	N/A	01/03/20	6049740
55854.43	\$203,200.00	1/3/20							
55854.91	\$850,000.00	LEH MUSLIBOR 2/27/20	XS0347925264	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$850,000	N/A	2/27/20	6049854